

# TRUST CREATION

Family Trust	R 7 500
Trading Trust	R 13 000
Special Trust	R 13 000
BEE Trust	R 19 000
PBO Trust	R 19 000

# TRUST SERVICES

Service	Option 1	Option 2	Option 3
<b>Price</b>	R450 PM	R1045 PM	R345 PM
Cloud Storage of resolutions	✓	✓	✓
Advice on trustee duties	✓	✓	✓
Electronic signing	✓	✓	✓
Preparing resolutions	✓	✓	✓
Trust attorney appointed independent trustee	✓	✓	✓
Original document storage	✓	✓	
Master's office queries	✓	✓	
Document audit trail	✓	✓	
Trust Property Control Act compliance	✓	✓	
Amendments to trustees & trust deed	✓	✓	
Cloud storage for all trust documents	✓	✓	
Advice & training on trustee duties	✓	✓	
Trust banking facility with no bank charges	✓	✓	
Processing monthly payments	✓	✓	
Trust annual financial statements		✓	
Finalising annual tax returns		✓	
Finalising provisional tax returns		✓	
Attending to SARS queries via efilings		✓	

## Notes

**Option 2 is only offered for trusts holding capital assets earning passive income**

**A once-off fee of R2 750 is charged to attend at SARS to register a trust for tax where we are appointed the independent trustee**

## WILL DRAFTING

Single Will	R 500
Single Will including a trust	R 750
Living Will	R 150

## ESTATE PLANNING

Charged at a minimum hourly rate	R 2 500
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## CORPORATE PLATFORM

Service	OPTION 1 1 - 3 DIRECTORS/ SHAREHOLDERS	OPTION 2 4 - 6 DIRECTORS/ SHAREHOLDERS	OPTION 3 7+ DIRECTORS/ SHAREHOLDERS
<b>Price</b>	R900- 1500	R1500 - 2500	R2500 - 4500*
ActivStructure™ online mapping of your organisation	✓	✓	✓
ActivVault™ secure online storage of your company documents	✓	✓	✓
DocuSign: online management of electronic signing process	✓	✓	✓
Online initiation and preparation of all shareholder and director resolutions	✓	✓	✓
Electronic company register maintained and updated	✓	✓	✓
All transactions and documents managed by our attorneys	✓	✓	✓
Online CIPC initiation and attendances	✓	✓	✓
Online support on Company Act compliance	✓	✓	✓
Director training and guidance	✓	✓	✓
Preferential legal fees	✓	✓	✓
Subscription to LegalBrief newsletter	✓	✓	✓
<b>Additional Services offered</b>			
Company registration with standard MOI			R2500**

### Notes

Annual Reviews of transactional volumes may result in adjusted costing.

Service Fees are charged monthly by way of debit order per client mandate.

\*Usually includes a non-executive director appointment and/or any additional agreed services

\*\*Contact us for a quote to provide a customised MOI.

All above amounts are exclusive of VAT

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