



pricing guide
2024



TRUST CREATION

Family Trust	R 8 745
Trading Trust	R 16 400
Special Trust	R 16 400
BEE Trust	R 21 200
PBO Trust	R 21 200

TRUST SERVICES

Service	Option 1	Option 2	Option 3
Price	R625 PM (commencing from)	R1455 PM (commencing from)	R480 PM
Cloud Storage of resolutions	✓	✓	✓
Advice on trustee duties	✓	✓	✓
Electronic signing	✓	✓	✓
Preparing resolutions	✓	✓	✓
Trust attorney appointed independent trustee	✓	✓	✓
Original document storage	✓	✓	
Master's office queries	✓	✓	
Document audit trail	✓	✓	
Trust Property Control Act compliance	✓	✓	
Amendments to trustees & trust deed	✓	✓	
Cloud storage for all trust documents	✓	✓	
Advice & training on trustee duties	✓	✓	
Trust banking facility with no bank charges	✓	✓	
Processing monthly payments	✓	✓	
Trust annual financial statements		✓	
Finalising annual tax returns		✓	
Finalising provisional tax returns		✓	
Attending to SARS queries via e-filing		✓	

Notes

Option 2 is only offered for trusts holding capital assets earning passive income

A once-off fee of R2 900 is charged to attend at SARS to register a trust for tax where we are appointed the independent trustee

The fees for registering a Trust do not include the fee payable to the Master's office and our lodging agent, where applicable

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WILL DRAFTING

Single Will	R 500
Single Will including a Trust	R 750
Living Will	R 250

ESTATE PLANNING

Charged at a minimum hourly rate	R 2 900
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CORPORATE PLATFORM

Service	OPTION 1 1 - 3 DIRECTORS/ SHAREHOLDERS	OPTION 2 4 - 6 DIRECTORS/ SHAREHOLDERS	OPTION 3 7+ DIRECTORS/ SHAREHOLDERS
Price	R1020- 1700	R1700 - 2800	R2800- 4750*
ActivStructure™: online mapping of your organisation	✓	✓	✓
ActivVault™: secure online storage of your company documents	✓	✓	✓
DocuSign: online management of electronic signing process	✓	✓	✓
Online initiation and preparation of all shareholder and director resolutions	✓	✓	✓
Electronic company register maintained and updated	✓	✓	✓
All transactions and documents managed by our attorneys	✓	✓	✓
Online CIPC initiation and attendances	✓	✓	✓
Online support on Company Act compliance	✓	✓	✓
Director training and guidance	✓	✓	✓
Preferential legal fees	✓	✓	✓
Subscription to LegalBrief newsletter	✓	✓	✓

Additional Services offered

Company registration with standard MOI

R2 650**

Notes

Annual Reviews of transactional volumes may result in adjusted costing.

Service Fees are charged monthly by way of debit order per client mandate.

*Usually includes a non-executive director appointment and/or any additional agreed services

**Contact us for a quote to provide a customised MOI.

All above amounts are exclusive of VAT

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